

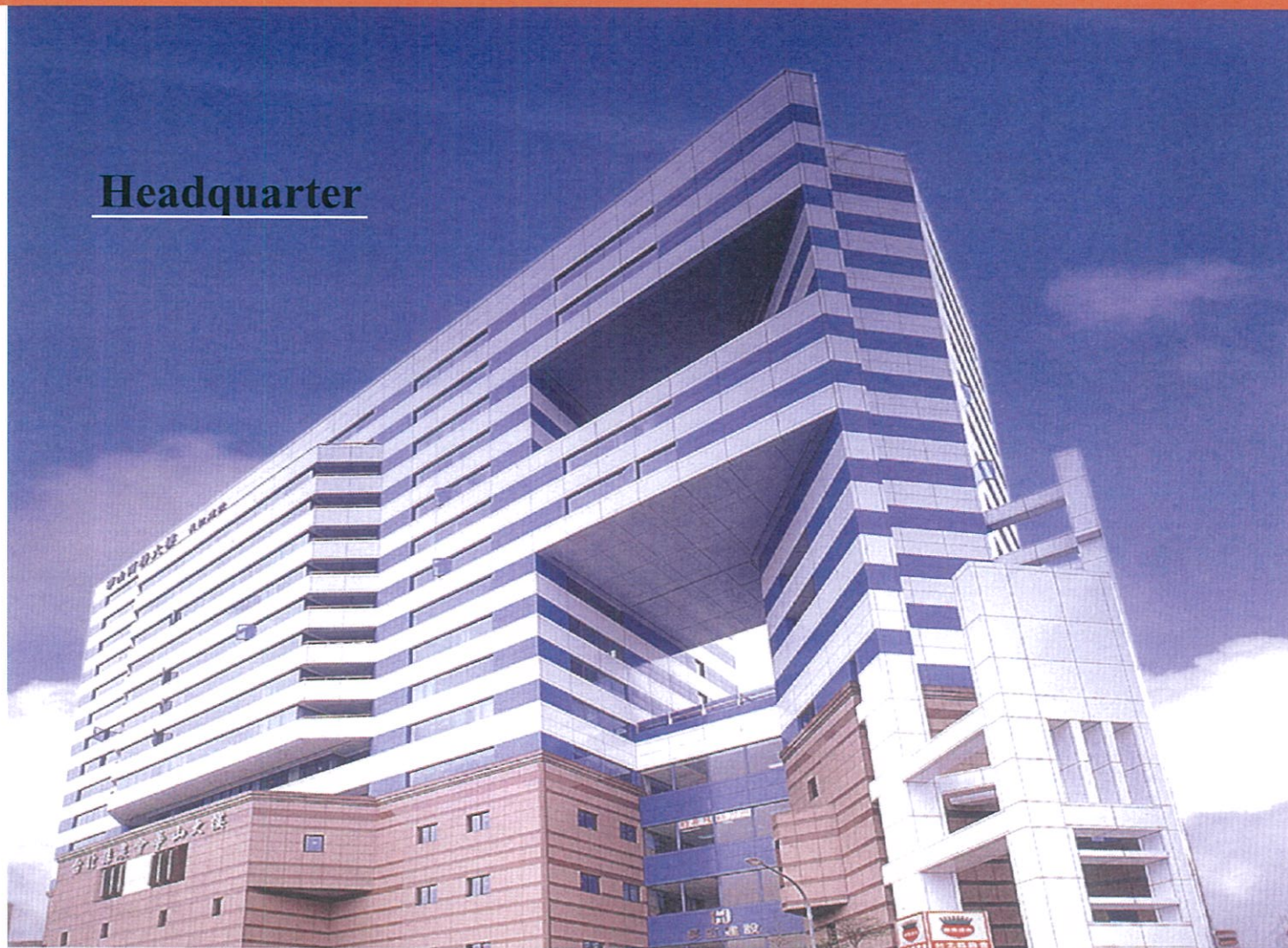


Chong-Hong Construction Co., Ltd.

Financial and Business Report

長虹建設股份有限公司

Headquarter



11F, No.30, Bei-Ping E. Rd., Taipei 100, Taiwan

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Chong-Hong Construction Co., Ltd.

Introduction

Establishment Date	Dec. 4, 1975
Chairman	Lee, Wen-Tsao
CEO	Lee, Yao-Jong
Authorized Capital	NT\$ 3,153,259,600
OTC Listed Date	March 26, 2002
SEC Listed Date	May 24, 2004
Address	11F, No. 30, Bei-Ping E. Rd. Taipei 100, Taiwan
Business Scope	Mandating construction companies to build commercial buildings, residential, and industry factory buildings

Important Investment

Major Subsidiary

Subsidiary	Hong Ling Construction Co., Ltd.
Establishment Date	April 26, 1973
Business Scope	Civil and building construction work
Paid-In Capital	NT\$360,000,000
Shareholding	100%
ISO	ISO 9001 : 2000
Investment Benefit	Effectively control the quality, schedule, and cost of the projects of the Company

Financial condition for the recent five years

Year	2021	2022	2023	2024	2025	2026/H1
Paid-in Capital (in thousands)	2,903,260	2,903,260	2,903,260	2,903,260	2,903,260	3,153,260
Total Debt to Total Assets(%)	57	58	56	55	56	57
NAV per share (NT\$)	62.35	67.93	68.76	71.10	71.61	67.38
Sales Revenue (in thousands)	4,849,441	8,704,410	9,798,136	12,070,767	8,489,975	2,321,400
Gross Margin Rate	38%	43%	30%	36%	38%	29%
Pre-tax net income rate	33%	39%	24%	28%	29%	18%
Earning per share after tax	4.41	9.82	6.32	7.85	6.00	1.05
Dividend (NT\$ per share)	Cash	4.4	5.5	5.5	5.5	N/A
	Stock	0.0	0.0	0.0	0.0	N/A

Last Updated Consolidated Income Statement

In Thousands				
Items	2025		2026(1/1~6/30)	
	Amount	%	Amount	%
Sales Revenue	8,489,975	100%	2,321,400	100%
Gross Margin	3,245,808	38%	660,704	28%
Operating Income	2,452,947	29%	405,101	17%
Income before Income Tax	2,475,727	29%	408,409	18%
Net Income	1,944,850	23%	323,673	14%
EPS	NT\$6.00		NT\$1.05	

Last updated Consolidated Balance Sheet
2026.06.30

(In Thousands)					
Items	Amount	%	Items	Amount	%
Current Assets	48,248,862	99%	Current Liabilities	26,011,188	53%
Long-term Investment	54,997	0%	Long term liabilities	1,350,283	3%
Property and equipment, net	78,451	0%	Other liabilities	69,107	0%
Other Assets	383,582	1%	Total Liabilities	27,430,578	56%
			Stockholders' Equity	21,335,314	44%
Total Assets	48,765,892	100%	Total Liabilities and stockholders' Equity	48,765,892	100%

Chong Hong
Projects for 2026

NTS in Thousands : Ping (1 Ping=3,3058 Square meter=35,7143 Square Feet)

Projects	Chong Hong Songde	Chong Hong Qingshui Dist. I	Chong Hong Linkou V	Chong Hong WTO 19	Chong Hong WTO 18	Chong Hong Yuanlin I	Chong Hong Kangding Rd.	Chong Hong Linkou VI	Chong Hong Yuanlin II	Chong Hong Qingshui Dist. II	Chong Hong Qingshui Dist. IV	Chong Hong Houli Dist.
Location	Taipei	Taichung City	New Taipei City	Taipei	Taipei	Changhua County	Taipei	New Taipei City	Changhua County	Taichung City	Taichung City	Taichung City
Land Area (Ping)	618.61	1,482.10	585.56	2,089.56	2,660.19	608.33	461.60	2,467.34	1,472.87	1,936.15	1,302.84	1,587.05
No. of floor	22 / B4	15 / B4	29 / B6	24 / B5	16 / B4	24 / B5	22 / B6	28 / B6	15 / B3	24 / B4	15 / B4	15 / B2
Floor Area per unit	50~60	26~58	30~85	160~325	126~310	29~50	13~39	26~57	28~70	19~53	20~48	36~59
Total Area for Sale (Ping)	4536 / 123	14429 / 345	7141 / 162	15927/319	13081 / 427	5432 / 161	7239 / 152	19602 / 720	8255 / 262	21638 /536	12510 / 338	7015 / 228
Investment type	Urban renewal	Own	Own	Own	Own	Own	Urban renewal	Own & JV	Own	Own	Own	Own
Estimate Completion Year	2025	2025	2026	2026~2027	2026~2027	2026~2027	2026~2027	2026~2027	2026~2027	2027~2028	2027~2028	2027~2028
Status(7/31,2026)	Handovering	Handovering	Handovering	In construction	In construction	In construction	In construction	In construction	In construction	In construction	In construction	In construction
	100%	100%	90%	75%	75%	75%	65%	40%	1%	1%	10%	1%
sales rate	96%	88%	79%	Planning for sale	Planning for sale	100%	Planning for sale	85%	Planning for sale	Planning for sale	100%	Planning for sale
Total sales Amount(C.H.)	3,010,000	4,038,000	4,300,000	12,000,000	14,000,000	2,120,000	2,950,000	8,700,000	3,600,000	8,000,000	4,290,000	2,700,000
Sales Revenue recognized	2025	2,311,395	3,273,650	0	0	0	0	0	0	0	0	0
	2026/07	456,775	169,958	1,571,083	0	0	0	0	0	0	0	0
Total Sales recognized	2,768,170	3,443,608	1,571,083	0	0	0	0	0	0	0	0	0
Amount sold	2,900,000	3,570,000	3,400,000	0	0	2,120,000	2,000,000	7,360,000	0	0	4,290,000	0

Projects	Chong Hong Xinzhuang Dist.	Chong Hong Beitou Dist.	Chong Hong WTO 20	Chong Hong Guishan Dist.	Chong Hong Linkou VI	Chong Hong Taoyuan Dist	Top31	Tucheng Dist. Residential	Yi Cui Garden	Chong Hong Tucheng Dist	Chong Hong New Times Square	
Location	New Taipei City	Taipei	Taipei	Taoyuan County	New Taipei City	Taoyuan County	Taipei	New Taipei City	Taipei	New Taipei City	Taipei	
Land Area (Ping)	2,071.60	773.13	1,847.29	6,274.20	546.37	2,791.79	1,255.38	847.40	1,043.32	9,524.67	1,771.00	
No. of floor	26 / B5	12 / B4	20 / B4	24 / B4	22 / B4	18 / B3	31 / B5	15 / B4	35 / B6	30 / B5	13 / B6	
Floor Area per unit	21~40	In Design	In Design	25~60	In Design	In Design	25~52	In Design	In Design	In Design	76~918	
Total Area for Sale (Ping)	19185 / 572	4577 / 134	14553 / 346	30184 / 714	3934 / 92	14301 / 414	11903 / 309	In Design	In Design	In Design	8831 / 220	
Investment type	Own & JV	Joint Venture	Own & JV	Own	Own	Own	Joint Venture	Joint Venture	Joint Venture	Own	Own	
Estimate Completion Year	2028~2029	2028~2029	2028~2029	2028~2029	2028~2029	2028~2029	2029~2030	202~2030	2032~2033	2032~2033	2014	
Status(7/31,2026)	In construction	Apply for Permit	In construction	In construction	Apply for Permit	Apply for Permit	In construction	Apply for Permit	Apply for Permit	Apply for Permit	For Rent	
	1%	0%	1%	5%	0%	0%	5%	0%	0%	0%	100%	
sales rate	Planning for sale	Planning for sale	Planning for sale	Planning for sale	Planning for sale	Planning for sale	Planning for sale	Planning for sale	Planning for sale	Planning for sale	For Rent	
Total sales Amount(C.H.)	7,000,000	2,400,000	5,000,000	14,000,000	3,200,000	9,000,000	3,500,000	2,200,000	5,500,000	50,000,000	12,000,000	183,508,000
Sales Revenue recognized	2025	0	0	0	0	0	0			0	0	5,585,045
	2026/07	0	0	0	0	0	0			0	0	2,197,816
Total Sales recognized	0	0	0	0	0	0	0			0	0	7,782,861
Amount sold	0	0	0	2,800,000	0	0	2,450,000			0	0	30,890,000